



Samrat Pharmachem Limited

Manufacturers & Exporters of Pharmaceutical Chemicals

Regd. Office & Factory

Plot No. A2/3445, GIDC,
Phase 4, Ankleshwar - 393002,
Gujarat, India
Tel: +91-7045456789 / 7046456789
Web: www.samratpharmachem.com

CIN: L24230GJ1992PLC017820

Corporate Office

701/702 Business Square,
M. A. Road, Andheri (West),
Mumbai - 400058, India
Tel: +91-7507534567 / 8760345678
E: contact@samratpharmachem.in

July 18, 2023

To,
Department of Corporate Services,
BSE Limited
P J Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Reconciliation of Share Capital Audit f.t.q.e. 30/06/2023

Pursuance to Regulation 76 of the SEBI (Depositories & Participants) Regulation 2018, we are forwarding herewith a Certificate issued by Practicing Company Secretary after conducting Reconciliation of Share Capital Audit for the quarter ended June 30, 2023.

Thanking you.

Yours faithfully,
For Samrat Pharmachem Limited

Nishant Kankaria
Company Secretary & Compliance Officer

A. A. Mulla & Associates
Company Secretaries

102 Shahjanand CHS Ltd, Plot No. 232, Sector 21, Nerul East, Navi Mumbai - 400706

Mobile: 9892237418 | Email: aqueeelmulla@gmail.com

July 18, 2023

The Board of Directors,
M/s. Samrat Pharmachem Limited
Plot No. A2/3445,
GIDC, Phase 4,
Ankleshwar – 393 002,
Gujarat.

Dear Sir,

Pursuance to Regulation 76 of the SEBI (Depositories & Participants) Regulation 2018, we are enclosing herewith a Certificate issued by us after conducting Reconciliation of Share Capital Audit for the quarter ended **30th June, 2023**, as required under the said circular.

Please find the same in order & forward a copy of the same to the respective stock exchanges.

Yours faithfully,
For A.A. Mulla & Associates
Company Secretaries

Aqueel A. Mulla
Proprietor
C.P. No. 3237
CS No. 2973
UDIN: F002973E000630041

A. A. Mulla & Associates
Company Secretaries

102 Shahjanand CHS Ltd, Plot No. 232, Sector 21, Nerul East, Navi Mumbai - 400706

Mobile: 9892237418 | Email: aqueelmulla@gmail.com

Reconciliation of Share Capital Audit Report

(As per Regulation 76 of the SEBI (Depositories & Participants)
Regulation 2018).

| Sr. No | Particulars | Details | |
|--------|--|--|---------------------------|
| 1. | For Quarter Ended | 30th June, 2023 | |
| 2. | ISIN | INE103E01016 | |
| 3. | Face Value | Rs. 10 | |
| 4. | Name of the Company | Samrat Pharmachem Limited | |
| 5. | Registered Office Address | Plot No. A2/3445, GIDC, Phase 4, Ankleshwar – 393 002, Gujarat. | |
| 6. | Correspondence Address | 701/702, Business Square, M. A. Road, Andheri (West), Mumbai – 400 058. | |
| 7. | Tel No. & Fax No. | Tel : (022) 26701050 Fax : - | |
| 8. | Email Address Website | contact@samratpharmachem.in www.samratpharmachem.com | |
| 9. | Names of the stock exchanges where the company's securities are listed. | Mumbai | |
| 10. | Issued Capital | No. of shares | % of total issued capital |
| | | 30,89,700 | 100.00 % |
| 11. | Listed Capital (Exchange Wise) As per company records ▪ It is same for all the exchanges | 30,89,700 | 100.00 % |
| 12. | Held in dematerialized form in CDSL | 5,53,634 | 17.92 % |
| 13. | Held in dematerialized form in NSDL | 21,94,066 | 71.01 % |
| 14. | Physical | 3,42,000 | 11.07 % |
| 15. | Total No. of shares (12+13+14) | 30,89,700 | 100.00 % |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | Nil | |

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars *** | No. of shares | Applied / Not applied for listing | Listed on stock exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending for SE (Specify Names) |
|--------------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| Nil | Nil | Nil | Nil | Nil | Nil | Nil |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

| | | |
|-----|--|----------------|
| 18. | Registrar of members is updated (Yes/No) | Yes |
| | If not, updated upto which date | Not Applicable |

A. A. Mulla & Associates
Company Secretaries

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Mobile: 9892237418 | Email: aqueelmulla@gmail.com

19. Reference of previous quarter with regards to excess de-materialised shares, if any.

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20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reason for delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days | 0 | 0 | - |
| Pending for more than 21 days | 0 | 0 | - |

| | | |
|-----|---|--|
| 22. | Name, Tel No., Fax No., PAN, Membership No., Email of the Compliance Officer of the Co. | Name : Mr. Nishant Anandkumar Kankaria Tel No. : 9925299550 Fax No. : - PAN : BPTPK9631N Membership No. : ACS-59905 Email : contact@samratpharmachem.in |
|-----|---|--|

| | | |
|-----|--|---|
| 23. | Name, Address, Tel No. & Fax No., Regn No. of the Certifying CA/CS | Name : A. A. Mulla & Associates Company Secretaries Address : 102, Shahjanand CHS Ltd, Plot No. 232, Sector 21, Nerul East, Navi Mumbai-400706 Tel No. : (91) 9892237418 Email : aqueelmulla@gmail.com Membership No. : 2973 Name of the Firm : A. A. Mulla & Associates COP No. : 3237 |
|-----|--|---|

| | | |
|-----|--|--|
| 24. | Appointment of common agency for share registry work | Name : Link Intime India Pvt Ltd Address : C-101, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra. Tel No. : (022) 49186000 Fax No. : (022) 49186060 Email : rnt.helpdesk@linkintime.co.in Kind Attn : Ms. Aarya Patankar |
|-----|--|--|

25. Any other detail that the CA/CS may like to provide (eg BIFR Company, de-listing from SE, etc)

Date : July 18, 2023

Place : Mumbai

For A. A. Mulla & Associates
Company Secretaries

Aqueel A Mulla
Proprietor
C.P. No. 3237
CS No. 2973
UDIN: F002973E000630041