

| RECONCILIATION OF SHARE CAPITAL AUDIT | | | |
|--|--|-----------|------------|
| Scrip code* | 530125 | | |
| NSE Symbol | | | |
| MSEI Symbol | | | |
| ISIN | INE103E01016 | | |
| Whether company has CIN | Yes | | |
| CIN Number | L24230GJ1992PLC017820 | | |
| Name of the company* | Samrat Pharmachem Limited | | |
| Registered office address | | | |
| Registered office address* | Plot No. A2/3445, GIDC, Phase 4 | | |
| Registered office state* | Gujarat | | |
| Registered office city* | Ankleshwar | | |
| Registered office district* | Bharuch | | |
| Registered office pin code* | 393002 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | 91 | 91 | 7045456789 |
| Registered office fax | | | |
| Registered office country* | INDIA | | |
| Registered office website | www.samratpharmachem.com | | |
| Registered office email | contact@samratpharmachem.in | | |
| Correspondence address | | | |
| Same as above | No | | |
| Correspondence address | 701/702, Business Square, M. A. Road, Andheri (West) | | |
| Correspondence state | Maharashtra | | |
| Correspondence city | Mumbai | | |
| Correspondence district | | | |
| Correspondence pin code | 400058 | | |
| Correspondence contact number | ISD Code | STD Code | Number |
| | 91 | 22 | 26701050 |
| Correspondence fax | | | |
| Correspondence country | India | | |
| Correspondence email | contact@samratpharmachem.in | | |
| Reporting quarter* | 31-03-2023 | | |
| Face value* | 10 | | |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|-------------------------------|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 3089700 | 100 |
| Remarks | | | |

Capital Details :

| | Number of shares | % Of total issued capital |
|---|------------------|---------------------------|
| Issued capital* | 3089700 | |
| Listed capital (BSE) (As per company records)* | 3089700 | 100 |
| Held in dematerialised form in CDSL* | 533774 | 17.28 |
| Held in dematerialised form in NSDL* | 2210626 | 71.55 |
| Physical* | 345300 | 11.18 |
| Total no.of shares* | 3089700 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| | |
|-------------------------------------|----|
| Whether changes during the quarter* | No |
|-------------------------------------|----|

| | |
|--|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay

| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
|--------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days* | 0 | 0 | N. A. |
| Pending for more than 21 days* | 0 | 0 | N. A. |
| Remarks | | | |

Compliance Officer Details

| | |
|---|--|
| Whether Compliance officer appointed | Yes |
| Whether Qualified Company Secretary is Compliance Officer * | Yes |
| Name of the compliance officer* | Nishant Anandkumar Kankaria |
| PAN of the compliance officer* | BPTPK9631N |
| Date of Appointment | 22-05-2020 |
| Designation* | Company Secretary and Compliance Officer |
| Membership Nos | ACS 59905 |
| Mobile no.* | 9925299550 |
| Fax no. | |
| E-mail id* | contact@samratpharmachem.in |
| Whether any change in Compliance Officer during the previous 2 quarters* | No |
| Whether the previous Compliance Officer was Qualified Company Secretary * | |

Whether the previous Compliance Officer was Qualified Company Secretary *

| | |
|---|--|
| Previous Compliance Officer Name | |
| PAN of the previous compliance officer* | |
| Membership Nos | |
| Date of Appointment | |
| Date of Cessation | |

| Date of Appointment | |
|---|---|
| CA/CS/CMA* | Company secretary |
| Name of certifying auditor* | Aqueel Ahmed Mulla |
| Date of issue of report* | 19-04-2023 |
| Address* | 102, Shahjanand CHS Ltd, Plot No. 232, Sector 21, Nerul East, |
| City* | Navi Mumbai |
| Pincode* | 400706 |
| Contact no.* | 91-9892237418 |
| Fax no. | - |
| Email | aqueelmulla@gmail.com |
| Membership no.* | 02973 |
| Firms registration number of audit firm | |
| Name of the firm* | A. A. Mulla & Associates |
| COP number* | 3237 |
| Name of the firm* | |
| Appointment of common agency for share registry work* | Yes |
| Whether Registered with SEBI | |
| Name of RTA | Link Intime India Pvt Ltd |
| SEBI registration no. | INR000004058 |
| Address | C-101, 247 Park, L. B. S.Marg, Vikhroli(West) |
| State | Maharashtra |
| City | Mumbai |
| Pincode | 400078 |
| Contact no. | 022-49186000 |
| Fax number of RTA | 022-49186060 |
| E-mail id | rnt.helpdesk@linkintime.co.in |
| Website Address | www.linkintime.co.in |
| Whether any change in Registrar and Share Transfer Agents * | No |
| Previous Registrar and Share Transfer Agents Name | |
| Date of Cessation | |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |