

| RECONCILIATION OF SHARE CAPITAL AUDIT | | | |
|--|---|-----------|----------|
| Scrip code* | 530125 | | |
| NSE Symbol | | | |
| MSEI Symbol | | | |
| ISIN | INE103E01016 | | |
| Name of the company* | Samrat Pharmachem Limited | | |
| Registered office address | | | |
| Registered office address* | Plot No. A2/3445, GIDC, Phase 4, | | |
| Registered office state* | Gujarat | | |
| Registered office city* | Ankleshwar | | |
| Registered office district* | Bharuch | | |
| Registered office pin code* | 393002 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | 91 | 02646 | 220774 |
| Registered office fax | | | |
| Registered office country* | INDIA | | |
| Registered office website | www.samratpharmachem.com | | |
| Registered office email | samrat@bom4.vsnl.net.in | | |
| Correspondence address | | | |
| Same as above | No | | |
| Correspondence address | 701/702, Business Square, M. A. Road, Andheri (West), | | |
| Correspondence state | Maharashtra | | |
| Correspondence city | Mumbai | | |
| Correspondence district | | | |
| Correspondence pin code | 400058 | | |
| Correspondence contact number | ISD Code | STD Code | Number |
| | 91 | 22 | 26701050 |
| Correspondence fax | | | |
| Correspondence country | India | | |
| Correspondence email | samrat@bom4.vsnl.net.in | | |
| Reporting quarter* | 31-03-2019 | | |
| Face value* | 10 | | |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|-------------------------------|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 3089700 | 100 |
| Remarks | | | |

Capital Details :

| | Number of shares | % Of total issued capital |
|---|------------------|---------------------------|
| Issued capital* | 3089700 | |
| Listed capital (BSE) (As per company records)* | 3089700 | 100 |
| Held in dematerialised form in CDSL* | 379343 | 12.28 |
| Held in dematerialised form in NSDL* | 2327847 | 75.34 |
| Physical* | 382510 | 12.38 |
| Total no.of shares* | 3089700 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| | |
|-------------------------------------|----|
| Whether changes during the quarter* | No |
|-------------------------------------|----|

| | |
|--|----------------|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | Not applicable |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

| Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay | | | |
|---|-----------------|---------------|-------------------|
| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days* | 0 | 0 | Not applicable |
| Pending for more than 21 days* | 0 | 0 | Not applicable |
| Remarks | | | |

| Compliance Officer Details | |
|---|--|
| Whether Qualified Company Secretary is Compliance Officer * | Yes |
| Whether Compliance officer appointed | Yes |
| Name of the compliance officer* | Sandeep Umashankar Prajapati |
| Date of Appointment | 01-03-2019 |
| Designation* | Company Secretary cum Compliance Officer |
| Membership Nos | ACS-57823 |
| Telephone no.* | 91-8850006277 |
| Fax no. | - |
| E-mail id* | sandy2f2f@gmail.com |
| Whether any change in Compliance Officer during the previous 2 quarters* | Yes |
| Whether the previous Compliance Officer was Qualified Company Secretary * | No |

| Details of Previous Compliance Officer | |
|---|--|
|---|--|

| | |
|----------------------------------|--------------|
| Previous Compliance Officer Name | Rajesh Mehta |
| Membership Nos | |
| Date of Appointment | 01-04-2016 |
| Date of Cessation | 28-02-2019 |

| Certifying Auditor Details | |
|---|---|
| CA/CS* | Company secretary |
| Name of certifying auditor* | Aqueel A. Mulla |
| Date of issue of report* | 18-04-2019 |
| Address* | 3rd Floor, New Hari Leela House, 34/38, Mint Road, Opp. G.P.O., |
| City* | Mumbai |
| Pincode* | 400001 |
| Contact no.* | 022-22644435 |
| Fax no. | 022-22644434 |
| Email | aqueelmulla@gmail.com |
| Membership no.* | 2973 |
| Firms registration number of audit firm | |
| Name of the firm* | A. A. Mulla & Associates |
| COP number* | 3237 |
| Registrar and Share Transfer Agent Details | |
| Appointment of common agency for share registry work* | Yes |
| Whether Registered with SEBI | |
| Name of RTA | Link Intime India Pvt. Ltd. |
| SEBI registration no. | INR000004058 |
| Address | C-101, 247 Park, L. B. S. Marg, Vikhroli (West) |
| State | Maharashtra |
| City | Mumbai |
| Pincode | 400078 |
| Contact no. | 022-49186000 |
| Fax number of RTA | 022-49186060 |
| E-mail id | rnt.helpdesk@linkintime.co.in |
| Website Address | www.linkintime.co.in |
| Whether any change in Registrar and Share Transfer Agents * | No |
| Previous Registrar and Share Transfer Agents Name | |
| Date of Cessation | |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |