

**RECONCILIATION OF SHARE CAPITAL AUDIT**

Scrip code*	530125
Name of the company*	SAMRAT PHARMACHEM LIMITED
<b>Registered office address</b>	
Registered office address*	PLOT NO. A2/3445, GIDC, PHASE 4,
Registered office state*	GUJARAT
Registered office city*	ANKLESHWAR
Registered office pin code*	393002
Registered office contact number*	STD Code*
Registered office contact number*	02646-220774
Registered office fax	02646-251291
<b>Correspondence address</b>	
Correspondence address	701/702, BUSINESS SQUARE, M. A. ROAD, ANDHERI (WEST)
Correspondence state	MAHARASHTRA
Correspondence city	MUMBAI
Correspondence pin code	400058
Correspondence contact number	STD Code
Correspondence contact number	022-26701050
Correspondence fax	022-26701053
Email address*	samrat@bom4.vsnl.net.in
Reporting quarter*	31-12-2016
ISIN*	INE103E01016
Face value*	10

<b>Stock Exchange Details :</b>	<b>Name of stock Exchange</b>	<b>Listed Capital</b>	<b>% Of total issued capital</b>
Name of other stock exchanges where the company's securities are listed	BSE Ltd	3089700	100
	Vadodara Stock Exchange Ltd(VSE)	3089700	100

**Capital Details :**

	Number of shares	% Of total issued capital
Issued capital*	3089700	
Listed capital (BSE) (As per company records)*	3089700	100
Held in dematerialised form in CDSL*	370065	11.98
Held in dematerialised form in NSDL*	2297925	74.37
Physical*	421710	13.65
Total no.of shares*	3089700	100
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Serial No.	Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	Not applicable
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ? *	NA
If not, Reason why ?	

**Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay**

Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	Not Applicable
Pending for more than 21 days*	0	0	Not Applicable

**Compliance Officer Details**

Name of the compliance officer*	RAJESH MEHTA
Designation*	COMPLIANCE OFFICER
Membership Nos	
Telephone no.*	022-26701050
Fax no.	022-26701053
E-mail id*	samrat@bom4.vsnl.net.in

Certifying Auditor Details	
CA/CS*	Company secretary
Name of certifying auditor*	AQUEEL. A. MULLA
Date of issue of report*	11-01-2017
Address*	3RD FLOOR, NEW HARI LEELA HOUSE, 34/38, MINT ROAD, OPP. G.P.O., MUMBAI – 400 001.
Contact no.*	022-22644435
Fax no.	022-22644434
Membership no.	FCS 2973
Firms registration number of audit firm	
Name of the firm *	A. A. MULLA & ASSOCIATES
COP number	3237
Registrar and Share Transfer Agent Details	
Appointment of common agency for share registry work*	Yes
Name of RTA	LINK INTIME INDIA PVT. LTD.
SEBI registration no.	INR000004058
Address	C-13, PANNALAL SILK MILLS COMPOUND, L.B.S. MARG, BHANDUP (WEST),
State	MAHARASHTRA
City	MUMBAI
Pincode	400078
Contact no.	022-25963838
Fax number of RTA	022-25946969
E-mail id	tanushree.rauth@linkintime.co.in
Website Address	www.linkintime.co.in
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	