



Samrat Pharmachem Limited

Manufacturers, Importers & Exporters of Pharmaceutical Chemicals

Regd Office : Plot No. A2/3445, GIDC, Phase 4, Ankleshwar - 393 002, Gujarat

Corp Office : A/7, Sai Prasad, 2nd Floor, Teli Gali Cross Lane, Andheri (East), Mumbai - 400 069

AUDITED FINANCIAL RESULTS FOR YEAR ENDED 31 MARCH, 2011

(Rs. in Lakhs)

Particulars	Year to Date 31-Dec-10 (Unaudited)	Quarter Ended 31-Mar-11 (Unaudited)	Quarter Ended 31-Mar-10 (Unaudited)	Year ended 31-Mar-11 (Audited)	Year Ended 31-Mar-10 (Audited)
1 (a). Net Income from Sales / Services	3,584.01	1,171.71	981.20	4,755.72	4,796.95
(b). Other Operating Income	0.00	0.19	0.21	0.19	2.23
Total Income	3,584.01	1,171.90	981.41	4,755.91	4,799.18
2. Expenditure					
a) (Increase)/Decrease in Stock in Trade/WIP	-158.57	118.44	19.13	-40.13	64.83
b) Consumption of Raw Materials	2,993.68	780.11	762.81	3,773.79	3,797.98
c) Purchase of Traded Goods	0.00	0.00	0.00	0.00	0.00
d) Employee Costs	57.28	23.25	18.94	80.53	73.70
e) Depreciation	12.02	4.11	3.42	16.13	14.65
f) Other Expenditure					
(i) Manufacturing Expenses	371.64	120.20	99.31	491.84	481.66
(ii) Administration Expenses	70.96	-7.08	9.83	63.88	46.98
(iii) Selling & Distribution Expenses	93.13	52.11	28.92	145.24	139.36
g) Total	3,440.14	1,091.14	942.36	4,531.28	4,619.16
3. Profit from Operations before Other Income, Interest and Exceptional Items	143.87	80.76	39.05	224.63	180.02
4. Other Income	0.00	0.00	0.00	0.00	0.00
5. Profit before Interest and Exceptional items	143.87	80.76	39.05	224.63	180.02
6. Interest	12.53	1.03	11.31	13.56	30.37
7. Profit after Interest but before Exceptional items	131.34	79.73	27.74	211.07	149.65
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax	131.34	79.73	27.74	211.07	149.65
10. Tax expense (incl deferred tax)	29.60	43.87	15.59	73.47	27.31
11. Net Profit/(Loss) from ordinary activities after tax	101.74	35.86	12.15	137.60	122.34
12. Extraordinary Items (Net of tax expense)	0.00	0.00	0.00	0.00	0.00
13. Net Profit / (Loss) for the period	101.74	35.86	12.15	137.60	122.34
14. Paid-up Equity Share Capital	308.97	308.97	308.97	308.97	308.97
15. Reserves excluding revaluation reserves		-	-	562.97	428.75
16. Earnings per share					
a) Basic and diluted EPS before extraordinary items for the period, year-to-date, previous year	3.29	1.16	0.39	4.45	3.96
b) Basic and diluted EPS after extraordinary items for the period, year-to-date, previous year	3.29	1.16	0.39	4.45	3.96
17. Public shareholding					
-- Number of shares	17,75,480	17,38,376	17,88,354	17,38,376	17,88,354
-- Percentage of shareholding	57.46	56.26	57.88	56.26	57.88
18. Promoters and promoter group shareholding**					
a) Pledged/ Encumbered					
-- Number of shares	0.00	0.00	0.00	0.00	0.00
-- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
-- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered					
-- Number of shares	13,14,220	13,14,220	13,01,346	13,51,324	13,01,346
-- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
-- Percentage of shares (as a % of the total share capital of the company)	42.54	43.74	42.12	43.74	42.12



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CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

Particulars	Year to date ended 31-Mar-2011 (Audited)	Year to date ended 31-Mar-2010 (Audited)
SHAREHOLDERS' FUNDS:		
(a) Capital	308.97	308.97
(b) Reserves and Surplus	562.97	428.76
LOAN FUNDS	163.24	162.93
NET DEFERRED TAX LIABILITY	23.20	22.12
Total	1,058.38	922.78
FIXED ASSETS		
CAPITAL WIP	254.27	230.39
INVESTMENTS	43.28	0.00
0.00	0.00	0.00
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	308.06	141.54
(b) Sundry Debtors	937.01	759.49
(c) Cash and Bank balances	175.58	304.23
(d) Other current assets	158.88	48.54
(e) Loans and Advances	21.34	20.48
Less: CURRENT LIABILITIES AND PROVISIONS		
(a) Liabilities	-814.10	-576.51
(b) Provisions	-25.94	-5.38
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF)	0.00	0.00
Total	1,058.38	922.78

Notes:

- The above results were reviewed by the Audit Committee of the Board of Directors.
- The above results have been taken on record by the Board of Directors at its Meeting held on Monday, 30 May 2011 at the Corporate Office of the Company.
- Information on investor complaints pursuant to clause 41 of the listing agreement for the quarter ended 31 March, 2011

Opening Balance as on	31-Dec-2010	0
Received during the quarter		0
Disposed of during the quarter		0
Closing Balance as on	31-Mar-2011	0

By order of the Board of Directors
For Samrat Pharmachem Limited

Rajesh Mehta
Executive Director

Place : Mumbai
Date : 30 May 2011



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MEETING OF THE BOARD OF DIRECTORS OF THE COMPANY HELD
ON 30 May 2011 AT 6.00 PM.


STATEMENT OF APPROPRIATIONS

(AS PER CLAUSE 20 OF THE LISTING AGREEMENT)

Name of the Company : SAMRAT PHARMACHEM LIMITED

For the year ended : 31 MARCH, 2011

(Amt in Rs.)

Particulars	31-Mar-11	31-Mar-10
1. Total Turnover And Other Receipts	47,55,90,540	47,99,18,675
2. Gross Profit :	2,40,76,535	1,95,12,528
(Before Deducting Any Of The Following)		
(a) Interest	13,55,683	30,36,652
(b) Depreciation	16,12,799	14,64,823
(c) Tax Liability	72,38,683	24,90,558
(d) Net Deferred Tax Liability	1,08,057	2,39,611
(e) Preliminary Exps w/off	0	0
(f) Loss/(Profit) On Sale of Assets	0	44,007
(g) Loss/(Profit) On Sale of Investments	0	9,45,968
3. Net Profit Available For Appropriation	1,37,61,313	1,12,90,908
4. Provision-Investment Allowance Reserve	0	0
5. Net Profit / Loss	1,37,61,313	1,12,90,908
(a) Add/Less :		
b/f From Last Year's Balance	4,28,75,077	3,16,02,064
(b) Other Adjustments, If Any		
Taxation Adjustment Of Previous Year	-3,39,796	-17,896
Less : Transferred To		
(I) General Reserve	0	0
(li) Debenture Redemption Reserve	0	0
6. Dividend :		
(a) Per Ordinary Shares Rs.	0	0
No. Of Shares	30,89,700	30,89,700
(Last Year Rs. Nil Per Share)		
(b) Per Preference Shares Rs.	0	0
No. Of Shares	0	0
7. Balance carried forward	5,62,96,594	4,28,75,077
8. Particulars Of Proposed Right/Bonus Shares/ Convertible Debenture Issue		NIL
9. Closure Of Register of Members	From 10/09/2011 To 24/09/2011	
19th A.G.M.	24/09/2010	
10. Date From Which The Dividend Is Payable		N.A.
For Samrat Pharmachem Limited		
		
Rajesh Mehta	Place: Mumbai	
Executive Director	Date : 30 May 2011	